



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
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January 18, 2008

VIA FAX (212-805-6326)

Hon. Colleen McMahon
United States District Judge
United States Courthouse
500 Pearl Street, Room 640
New York, NY 10007

MEMO ENDORSED

2/23/08
matter adj since dia
complete discovery

Jack Kaufman

RE: SEC v. Michael W. Crow, et al., 07 Civ. 3814 (CM)

Dear Judge McMahon:

I represent plaintiff Securities and Exchange Commission in the above-referenced action. The Commission respectfully requests a one-week adjournment of the pre-trial conference recently scheduled for January 25, 2008, due to a deposition scheduled for the same date in this matter. We have conferred with counsel for the defendants, who do not object to our request.

Pursuant to the Civil Case Management Plan entered by the Court on July 20, 2007, the parties are working to complete discovery by April 1, 2008, and have a number of depositions scheduled. The deposition scheduled for January 25 is of a non-party witness who is traveling to New York from Texas for the deposition. The Commission and defendants are available for a pre-trial conference the following week on February 1 at 2:00 p.m.

Respectfully submitted,

Jack Kaufman

Jack Kaufman
Senior Trial Counsel
Division of Enforcement

cc: Martin Russo, Esq. (by email only)
Craig Warkol, Esq. (by email only)

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